

THE DIAGNOSTIC YIELD OF BONE MARROW EXAMINATION IN PANCYTOPENIA – A TERTIARY CARE EXPERIENCE

DR. VIMALKUMAR ANANDAN GOVINDARAJ

POST GRADUATE, DEPARTMENT OF GENERAL MEDICINE, SAVEETHA MEDICAL COLLEGE AND SAVEETHA INSTITUTE OF MEDICAL AND TECHNICAL SCIENCES, SAVEETHA UNIVERSITY, CHENNAI, TAMILNADU

DR. AVINASH PERUMAL VIJAYARANGAM

POST GRADUATE, DEPARTMENT OF GENERAL MEDICINE, SAVEETHA MEDICAL COLLEGE AND SAVEETHA INSTITUTE OF MEDICAL AND TECHNICAL SCIENCES, SAVEETHA UNIVERSITY, CHENNAI, TAMILNADU

DR. ARCHANA P

ASSISTANT PROFESSOR, DEPARTMENT OF GENERAL MEDICINE, SAVEETHA MEDICAL COLLEGE AND SAVEETHA INSTITUTE OF MEDICAL AND TECHNICAL SCIENCES, SAVEETHA UNIVERSITY, CHENNAI, TAMILNADU

ABSTRACT

Background: Pancytopenia is a condition characterized by the reduction of all three blood cell lines, resulting from various underlying disease processes primarily or secondarily affecting the bone marrow. Bone marrow aspiration and biopsy are essential diagnostic tools in evaluating the causes of pancytopenia.

Objective: To analyze the spectrum of bone marrow aspiration and biopsy findings in various hematological and systemic illnesses presenting with pancytopenia.

Methods: This study included both retrospective and prospective analysis of 48 patients who underwent bone marrow aspiration and biopsy at a tertiary care center over two years. Data were collected from patients attending the medicine OPD as well as inpatients. Inclusion criteria encompassed all sexes and age groups willing to give consent, while patients with bleeding disorders or those with confirmed diagnoses based on clinical profile were excluded.

Results: Of the 48 cases analyzed, 8.4% were normal, 45.8% had hematological malignancies, 43.7% had non-malignant hematological disorders, and 2% had non-hematologic disorders. Common indications for bone marrow examination included pancytopenia, anemia, leukemia, and multiple myeloma. Megaloblastic anemia was observed in 12.5% of pancytopenia cases. Among hematological malignancies, multiple myeloma (59%) and acute myeloid leukemia (18.2%) were most prevalent. Erythroid hyperplasia was present in 27% of cases, and hypoplastic marrow was seen in 8%. Bone marrow examination was crucial in diagnosing pyrexia of unknown origin when combined with other diagnostic modalities.

Conclusion: Bone marrow aspiration is a vital and invasive technique that can accurately diagnose and confirm many hematological and non-hematologic diseases. Clinical profile alone is often insufficient for diagnosis, and bone marrow examination plays a critical role in guiding physicians towards early detection and appropriate management of underlying conditions, thus improving patient outcomes.

INTRODUCTION

Pancytopenia is a hematological condition characterized by the simultaneous reduction of all three blood cell lines—erythrocytes (red blood cells), leukocytes (white blood cells), and thrombocytes (platelets). It is not a standalone disease but rather a clinical manifestation indicative of an underlying pathology affecting the bone marrow's ability to produce these cells. This condition can arise from a variety of disease processes that either directly or indirectly impair the bone marrow's function, leading to a decrease in the production of blood cells. Given the broad differential diagnosis associated with pancytopenia, a systematic and thorough approach to evaluation is crucial.

The causes of pancytopenia are numerous and can be categorized into several major groups: bone marrow failure syndromes, bone marrow infiltration by malignant cells, peripheral destruction or sequestration of blood cells, and ineffective hematopoiesis. Bone marrow failure syndromes, such as aplastic anemia and myelodysplastic syndromes, directly impair the bone marrow's ability to produce blood cells. In cases of bone marrow infiltration, malignant cells from conditions like leukemia, lymphoma, or metastatic solid tumors invade the marrow space, crowding out normal hematopoietic cells. Peripheral destruction or sequestration can occur in conditions like hypersplenism or autoimmune disorders, where blood cells are destroyed or trapped in the spleen. Ineffective hematopoiesis is seen in megaloblastic anemias where defective DNA synthesis leads to the production of abnormal blood cells that are often destroyed before entering the circulation.

The diagnostic approach to pancytopenia typically begins with a thorough clinical history and physical examination, followed by a complete blood count (CBC) with a peripheral blood smear. The peripheral blood smear can provide critical clues about the morphology of blood cells and the possible underlying cause of pancytopenia. For example, the presence of macrocytic red blood cells with hypersegmented neutrophils suggests a megaloblastic process, whereas the presence of immature or blast cells might indicate a hematologic malignancy.

Bone marrow examination, including aspiration and biopsy, is often considered the gold standard for diagnosing the cause of pancytopenia. Bone marrow aspiration involves extracting a small amount of liquid marrow, which can be examined under a microscope to evaluate the morphology of hematopoietic cells and to perform various ancillary studies such as flow cytometry, cytogenetics, and molecular testing. A bone marrow biopsy, on the other hand, involves removing a small core of bone marrow tissue, which allows for the assessment of marrow architecture and cellularity. Together, these procedures provide comprehensive information about the marrow environment and can help distinguish between different etiologies of pancytopenia.

The clinical correlation of bone marrow findings is essential. For instance, in the case of suspected aplastic anemia, the bone marrow will typically show hypocellularity with a marked reduction in hematopoietic cells and increased fat spaces. Conversely, in cases of leukemia, the marrow might be hypercellular with an overabundance of immature blasts. Infections such as tuberculosis or fungal infections can also infiltrate the bone marrow, and appropriate microbiological stains and cultures are needed to identify these pathogens.

The present study was undertaken to analyze the spectrum of bone marrow aspiration and biopsy findings in various hematological and systemic illnesses presenting with pancytopenia. By correlating these findings with clinical data, the study aims to elucidate the diverse etiologies of pancytopenia and to aid in the development of targeted diagnostic and therapeutic strategies.

Understanding the specific bone marrow pathology in each case is paramount, as it guides further investigations and influences treatment decisions, ultimately improving patient outcomes. This comprehensive approach underscores the complexity of pancytopenia and the necessity of a multidisciplinary strategy in its evaluation and management.

MATERIALS AND METHODS

Study Design

This study employed both retrospective and prospective methodologies to provide a comprehensive analysis of bone marrow aspiration and biopsy findings in patients presenting with pancytopenia. By integrating data from past medical records and actively following new patients, the study aimed to encompass a wide range of clinical scenarios and etiologies, enhancing the robustness and generalizability of the findings.

Study Setting

The research was conducted at a tertiary care center, encompassing patients attending the medicine outpatient department (OPD) as well as inpatients. This setting ensured a diverse patient population, representing a broad spectrum of clinical conditions necessitating bone marrow examination. The tertiary care center, equipped with advanced diagnostic facilities and specialized medical staff, provided an ideal environment for conducting detailed bone marrow evaluations and correlating findings with clinical data.

Study Duration and Patient Population

The study spanned a period of two years, during which a total of fifty (50) patients underwent bone marrow aspiration and biopsy. This sample size was determined to be sufficient to achieve meaningful statistical analysis and to draw significant conclusions regarding the spectrum of bone marrow findings in pancytopenia.

Inclusion Criteria

The study included patients of all sexes and age groups who met the following criteria:

- Willingness to give informed consent for participation in the study.
- Undergoing bone marrow aspiration and biopsy for various clinical reasons, including but not limited to the investigation of pancytopenia, unexplained anemia, and suspected hematologic malignancies.

Exclusion Criteria

Patients were excluded from the study based on the following criteria:

- Presence of bleeding disorders that contraindicated bone marrow aspiration and biopsy.
- Patients whose diagnosis was conclusively established based on clinical profile alone and who had already been initiated on treatment, thus rendering bone marrow examination unnecessary for diagnostic purposes.

Data Collection

Data collection involved two primary sources:

1. **Retrospective Data:** Medical records of patients who had previously undergone bone marrow aspiration and biopsy were reviewed. This included clinical history, laboratory findings, peripheral blood smear results, and bone marrow examination reports.
2. **Prospective Data:** New patients presenting to the medicine OPD or admitted as inpatients were evaluated. After obtaining informed consent, bone marrow aspiration and biopsy were performed as per standard medical protocols. Detailed clinical information was recorded, including presenting symptoms, physical examination findings, and initial laboratory results.

Bone Marrow Aspiration and Biopsy Procedure

Bone marrow aspiration and biopsy were performed using standard aseptic techniques. The procedure typically

involved the following steps:

- **Patient Preparation:** Patients were positioned comfortably, and the procedure site (usually the posterior iliac crest) was cleaned and draped. Local anesthesia was administered to minimize discomfort.
- **Aspiration:** A specialized needle was inserted into the bone marrow cavity to aspirate a small amount of marrow fluid, which was then smeared on glass slides for microscopic examination.
- **Biopsy:** A core of bone marrow tissue was obtained using a biopsy needle. This tissue was fixed in formalin, processed, and stained for histopathological evaluation.

Laboratory Analysis

The aspirated bone marrow and biopsy samples were subjected to comprehensive laboratory analysis, including:

- **Morphological Assessment:** Examination of cell morphology under light microscopy to identify abnormalities in hematopoietic cells.
- **Special Stains:** Application of various stains (e.g., iron stain, reticulin stain) to highlight specific cell types and structures.
- **Ancillary Studies:** Performance of additional tests such as flow cytometry, cytogenetic analysis, and molecular studies, as indicated, to further characterize hematologic abnormalities and identify specific diagnoses.

Data Analysis

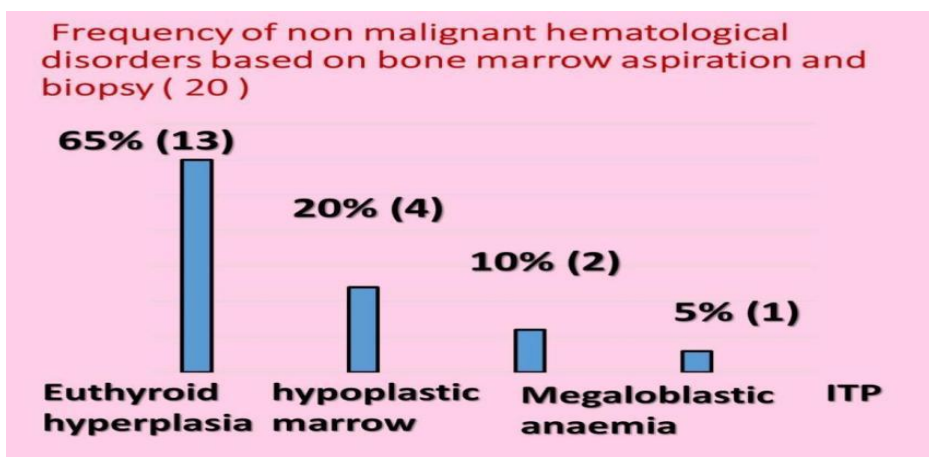
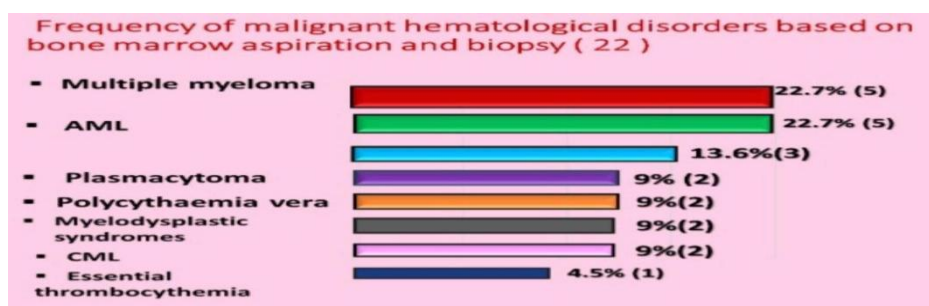
The collected data were systematically analyzed to identify patterns and correlations between clinical presentations, laboratory findings, and bone marrow pathology. Statistical analysis was conducted using appropriate software to determine the significance of observed differences and to draw conclusions about the etiology and prevalence of various conditions leading to pancytopenia.

By employing both retrospective and prospective approaches, the study aimed to provide a comprehensive understanding of the diverse etiologies of pancytopenia and to enhance the diagnostic and therapeutic strategies for affected patients.

RESULTS

Out of the initial cohort of 50 cases, 2 cases were excluded from the analysis due to inadequate sampling, leaving a total of 48 cases for evaluation. The distribution of these cases was as follows:

- **Normal Findings:** 4 cases (8.4%) exhibited normal bone marrow morphology, indicating no detectable hematologic abnormalities.
- **Hematological Malignancies:** 22 cases (45.8%) were diagnosed with various hematological malignancies.
- **Non-Malignant Hematological Disorders:** 20 cases (41.7%) were diagnosed with non-malignant hematological disorders.
- **Non-Hematologic Disorders:** 2 cases (4%) were found to have disorders unrelated to hematologic pathology.



Hematological Malignancies

Among the 22 cases diagnosed with hematological malignancies, the frequency of specific disorders based on bone marrow aspiration and biopsy was as follows:

- Multiple Myeloma: 13 cases (59%)
- Acute Myeloid Leukemia (AML): 4 cases (18.2%)
- Euthyroid Hyperplasia: 1 case (4.5%)
- Megaloblastic Anemia: 2 cases (9%)
- Plasmacytoma: 2 cases (9%)
- Myelodysplastic Syndromes: 2 cases (9%)
- Myeloproliferative Disorders: 1 case (4.5%)

Multiple myeloma was the most frequently diagnosed hematological malignancy, accounting for 59% of the malignancy cases. This was followed by AML, which constituted 18.2% of the malignancy cases. Other malignancies such as plasmacytoma and myelodysplastic syndromes each accounted for 9% of the cases.

Non-Malignant Hematological Disorders

Among the 20 cases diagnosed with non-malignant hematological disorders, the frequency based on bone marrow aspiration and biopsy was as follows:

- Hypoplastic Marrow: 5 cases (25%)
- Megaloblastic Anemia: 5 cases (25%)
- Idiopathic Thrombocytopenic Purpura (ITP): 4 cases (20%)
- Euthyroid Hyperplasia: 1 case (5%)
- Other Disorders: 5 cases (25%), which included various other non-malignant hematological conditions such as iron deficiency anemia and reactive marrow changes.

Megaloblastic anemia and hypoplastic marrow were the most common non-malignant conditions, each representing 25% of the non-malignant cases. ITP was also notable, constituting 20% of the non-malignant cases.

Non-Hematologic Disorders

The 2 cases classified as non-hematologic disorders included conditions that affected the bone marrow secondarily. These cases required further clinical correlation and additional investigations to ascertain the primary diagnosis.

Diagnostic Outcomes

Among the 48 cases, the diagnostic outcomes based on clinical profile and bone marrow examination were as follows:

- Diagnosed Based on Clinical Profile: 33 cases (69%) were diagnosed primarily based on the clinical profile, with bone marrow examination serving to confirm and strengthen the diagnosis.
- Diagnosed Only on Bone Marrow Examination: 13 cases (27%) were diagnosed solely based on bone marrow examination findings, highlighting the critical role of this procedure in uncovering certain hematologic conditions that were not apparent clinically.
- Required Further Work-Up: 2 cases (4%) required additional work-up beyond initial bone marrow examination and clinical profile to establish a definitive diagnosis.

These findings underscore the importance of bone marrow aspiration and biopsy in the diagnostic work-up of pancytopenia. While a significant proportion of cases were diagnosed based on clinical profile, bone marrow examination provided essential diagnostic clarity in a substantial number of cases and was pivotal in identifying specific hematological conditions that were not evident through clinical evaluation alone.

Summary of Key Findings

1. Hematological Malignancies: Multiple myeloma was the most common hematological malignancy, followed by AML.
2. Non-Malignant Hematological Disorders: Megaloblastic anemia and hypoplastic marrow were the most frequent non-malignant conditions.
3. Diagnostic Contribution: Bone marrow examination was essential in diagnosing 27% of cases and provided crucial confirmation in 69% of cases based on clinical profile. A small subset of cases required further investigation to reach a definitive diagnosis.

This comprehensive analysis highlights the critical role of bone marrow aspiration and biopsy in the evaluation of pancytopenia, demonstrating its value in both confirming clinical diagnoses and uncovering previously unrecognized conditions.

DISCUSSION

In this study of 48 cases, we found that 8.4% exhibited normal bone marrow findings, 45.8% were diagnosed with hematological malignancies, 43.7% had non-malignant hematological disorders, and 2% had non-hematologic disorders. The common indications prompting bone marrow examination included pancytopenia, anemia, leukemia, and multiple myeloma, aligning with the findings reported by Ahmad SQ et al. Notably, megaloblastic anemia was observed in

12.5% of pancytopenia cases, underscoring its significance as a differential diagnosis in patients presenting with this hematologic abnormality.

Hematological malignancies were prevalent in our study, with multiple myeloma and acute myeloid leukemia (AML) being the most frequently diagnosed conditions. These results are consistent with prior studies that highlight the predominance of these malignancies in similar patient populations. Specifically, multiple myeloma was the most common malignancy, accounting for 59% of all hematological malignancies in our cohort, followed by AML at 18.2%.

Erythroid hyperplasia was present in 27% of cases, mirroring the findings of Pudasaini S et al., who also reported a significant occurrence of this condition. This suggests that erythroid hyperplasia is a common response in various hematologic disorders and warrants careful evaluation during bone marrow examination. Hypoplastic marrow was observed in 8% of cases, indicating bone marrow failure or suppression, which is crucial for understanding the underlying etiology in patients with pancytopenia.

Pyrexia of unknown origin (PUO) remains a diagnostically challenging condition, often requiring an extensive work-up. In our study, bone marrow examination played a vital role in the diagnostic process, particularly when combined with other investigative modalities. This approach facilitated the identification of underlying hematologic conditions that might contribute to unexplained fevers, thereby guiding appropriate management.

CONCLUSION

Bone marrow aspiration is an invaluable and invasive diagnostic technique that can accurately diagnose and confirm a wide range of hematological and non-hematologic diseases. This study underscores that relying solely on the clinical profile is often insufficient for diagnosing certain disorders, leading to diagnostic uncertainty among physicians. The findings emphasize the necessity of bone marrow examination in providing crucial diagnostic information that guides early detection and appropriate management of various underlying conditions. By facilitating timely and accurate diagnosis, bone marrow examination significantly impacts disease outcomes and enhances patient care.

REFERENCES

1. Ahmad SQ, Rahman K, Shah SMA, Abidi A. Pattern of pancytopenia and bone marrow changes in megaloblastic anemia. *J Ayub Med Coll Abbottabad*. 2010;22(4):21-3.
2. Pudasaini S, Prasad KBR, Rauniyar SK, Shrestha R, Ghimire P, Gautam K. Interpretation of bone marrow aspiration in hematological disorder. *J Pathol Nepal*. 2012;2(3):309-12.
3. Young NS. Aplastic Anemia. *N Engl J Med*. 2018;379(17):1643-56.
4. Tefferi A. Primary myelofibrosis: 2019 update on diagnosis, risk-stratification and management. *Am J Hematol*. 2019;94(1):56-73.
5. Greer JP, Foerster J, Lukens JN, Rodgers GM, Paraskevas F, Glader B, editors. *Wintrobe's Clinical Hematology*. 11th ed. Philadelphia: Lippincott Williams & Wilkins; 2003.
6. Bain BJ. Bone marrow biopsy morbidity: review of 2003. *J Clin Pathol*. 2005;58(5):406-8.
7. Kaushansky K, Lichtman MA, Prchal JT, Levi MM, Press OW, Burns LJ, et al., editors. *Williams Hematology*. 9th ed. New York: McGraw-Hill Education; 2015.
8. Aster JC, Radich JP, Zukerberg LR. *Hematopathology: Morphology, Immunophenotype, Cytogenetics, and Molecular Approaches*. 2nd ed. Philadelphia: Elsevier; 2017.
9. Hoffman R, Benz EJ, Silberstein LE, Heslop HE, Weitz JI, Anastasi J, et al., editors. *Hematology: Basic Principles and Practice*. 7th ed. Philadelphia: Elsevier; 2018.
10. De Sanctis V, Soliman AT, Elsedfy H, Di Maio S, Canatan D, Kattamis C, et al. Bone marrow transplantation in thalassemia major: the Italian experience and review of literature. *Mediterr J Hematol Infect Dis*. 2016;8(1):e2016057.

